

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 795
FILED, SEPTEMBER 13TH, 1962.

LYNDHURST MINING COMPANY LIMITED (No Personal Liability)

Full corporate name of Company
Incorporated under Quebec Companies Act by Letters Patent
dated October 21, 1949.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953
(Ontario) by Letters Patent dated May 1st, 1957).

FILING STATEMENT Reference is made to previous
Filing Statement No. 637.

(To be filed with respect to any material change in a company's affairs, including among other things,
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	(a) Underwriting and optioning of treasury shares see item 6. (b) Acquisition of three Prospecting Licenses in Republic of Ireland															
2. Head office address and any other office address.	Suite 324, 12 Richmond Street East Toronto, Ontario.															
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	R.J.JOWSEY-Chairman of the Board and Director-Mining Executive, 230 Glencairn Avenue, Toronto, Ont. F.H.JOWSEY-President and Director-Mining Executive, 9 Glengowan Road, Toronto, Ontario. J.H.WESTELL-Vice-President and Director-Mining Executive, 73 Wimbledon Road, Toronto, Ontario. J.G.PORTEOUS, Q.C., -Director-Barrister and Solicitor, 3063 Cedar Street, Montreal, P.Q. W.R.SALTER, Q.C., -Director- Barrister and Solicitor, 496 Russell Hill Road, Toronto, Ont. R.L.SEGSWORTH-Director-Mining Executive- 23 Errington Avenue, Toronto, Ontario. H.T.HURLEY-Secretary Treasurer-Mining Executive- 126 Colin Avenue, Toronto, Ontario.															
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital consists of 7,500,000 shares of the par value of \$1.00 each 5,855,000 shares are outstanding.															
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None															
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By Agreement dated September 12th, 1962 made between the Company and Dobieco Limited, 25 Adelaide Street West, Toronto, Ontario, as Underwriter-Optionee, the Underwriter-Optionee agreed to purchase 200,000 shares of the Company at 15¢ per share payable upon the date of acceptance for filing of this Filing Statement(such date being herein called the "effective date"). In consideration of such agreement to purchase, the Company has granted the Underwriter-Optionee, the sole and exclusive option to purchase all or any part or parts of an additional 800,000 shares of the Company, exercisable at the following prices and within the following times: <table><tr><td>No. of Shares:</td><td>Price per Share:</td><td>Time from effective date within which exercisable</td></tr><tr><td>200,000</td><td>15¢</td><td>3 months</td></tr><tr><td>200,000</td><td>20¢</td><td>6 months</td></tr><tr><td>200,000</td><td>25¢</td><td>9 months</td></tr><tr><td>200,000</td><td>30¢</td><td>12 months</td></tr></table> See also Item 11.	No. of Shares:	Price per Share:	Time from effective date within which exercisable	200,000	15¢	3 months	200,000	20¢	6 months	200,000	25¢	9 months	200,000	30¢	12 months
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200,000	15¢	3 months														
200,000	20¢	6 months														
200,000	25¢	9 months														
200,000	30¢	12 months														
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Dobieco Limited entered into the abovementioned Underwriting and Option Agreement ,on its own behalf as to a 40% interest, on behalf of Lynch Holdings Limited, 55 Yonge Street, Toronto, as to a 30% interest, and on behalf of Garfield Trading Company Limited 44 Wellington Street East, Toronto, as to a 30% interest. The only persons having more than a 5% interest in Dobieco Limited are: H.W.Knight, SR., 561 Avenue Road, Toronto, H.W.Knight, JR., 484 Avenue Road, Toronto and G.W.Gooderham, 1 Frybrook Road, Toronto, Ontario. The only persons having more than a 5% interest in Lynch Holdings Limited are E.T.Lynch, 341 Riverview Drive, Toronto, J.M. Ryan ,87 Chatsworth Drive, Toronto, and J.B. Wadsworth, 20 Owen Blvd., Willowdale, Ontario. The only person having a greater than 5% interest in Garfield Trading Company Limited is F.Garfield Simpson, 250 Riverside Drive, Toronto, Ontario.															

SEP 24 1962

8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None																								
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company plans to proceed with the carrying out of development work on the Prospecting Licenses in Ireland referred to in Item 11 hereof. It is proposed that geochemical and geophysical work will be followed by diamond drilling, if warranted. The monies received from sales of shares referred to in Item 6 will be used for this purpose to discharge existing indebtedness and for general administrative purposes.																								
10. Brief statement of company's chief development work during past year.	The Company carried out diamond drilling and related development work on the Phillipon group of claims in Isle Dieu and Daniel Townships, Quebec. Results being negative, the Company's interest in these claims was relinquished. Geophysical work and diamond drilling was also carried out on the Company's Destor and Poularies Township properties in the Province of Quebec with inconclusive results, and no additional work is presently planned. The Company has also carried out miscellaneous general prospecting.																								
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	The Company has agreed with A.F.H.Mills ,410 West Street North, Orillia, Ontario, and William E. Menges, 5 Michigan Drive, Willowdale, Ontario, (referred to as the "Vendors") relative to acquisition by the Company of three contiguous Prospecting Licenses in the Counties of Waterford and Tipperary, Republic of Ireland. The price or consideration paid to the Vendors is the sum of \$1,500.00 and 5% of the vendors stock issued by any new company formed to acquire all or any of the Prospecting Licenses. Additionally the Company has granted the Vendors an option to purchase all or any part of 50,000 shares of the Company at 10¢ per share for a period of 12 months from the date of notification by the appropriate governmental authorities of the Republic of Ireland, that the Minister of Industry and Commerce is prepared to grant to the Company Prospecting Licenses under the Mineral Development Acts of 1940 and 1960, such notification bearing date September 8th, 1962, has been received by the Company from the Department of Industry and Commerce. It is also stipulated that if the Company notifies the appropriate authorities in Ireland of its intention to relinquish the Licenses then such option is terminable on 30 days notice to the Vendors. Certificates representing 90% of all shares purchased pursuant to said option will be held in escrow subject to release only on the written consent of the Toronto Stock Exchange.																								
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	None so far as the company is aware.																								
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	361,000 shares of the Company are held in escrow, subject to release only upon the written consents of the Board of Directors of the Company, the Ontario Securities Commission and the Quebec Securities Commission, and subject further to transfer, etc., only with the written consents of the Ontario and Quebec Securities Commissions. 27,000 additional shares are held in escrow subject to release only on the written consent of the Toronto Stock Exchange.																								
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	<table><thead><tr><th>Name:</th><th>Address:</th><th>Number of Shares:</th></tr></thead><tbody><tr><td>Beattie Duquesne Mines Ltd.</td><td>Room 406, 320 Bay Street Toronto, Ont.</td><td>27,928</td></tr><tr><td>Robert J. Jowsey</td><td>230 Glencairn Ave., Toronto, Ont.</td><td>98,285</td></tr><tr><td>R. J. Jowsey Mining Co. Ltd.</td><td>Room 1405 302 Bay Street Toronto, Ont.</td><td>20,405</td></tr><tr><td>South Dufault Mines Ltd.</td><td>12 Richmond St. East, Room 427, Toronto, Ontario.</td><td>41,892</td></tr><tr><td>Helen May Thorpe</td><td>Duparquet, P.Q.</td><td>30,504</td></tr><tr><td>* Henry Phillipon</td><td>Rouyn, Quebec.</td><td>27,000</td></tr><tr><td colspan="3">* (escrow secondly referred to in Item 13)</td></tr></tbody></table>	Name:	Address:	Number of Shares:	Beattie Duquesne Mines Ltd.	Room 406, 320 Bay Street Toronto, Ont.	27,928	Robert J. Jowsey	230 Glencairn Ave., Toronto, Ont.	98,285	R. J. Jowsey Mining Co. Ltd.	Room 1405 302 Bay Street Toronto, Ont.	20,405	South Dufault Mines Ltd.	12 Richmond St. East, Room 427, Toronto, Ontario.	41,892	Helen May Thorpe	Duparquet, P.Q.	30,504	* Henry Phillipon	Rouyn, Quebec.	27,000	* (escrow secondly referred to in Item 13)		
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LYNDHURST MINING COMPANY LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the eight months ending August 31st. 1962

	<u>WORKING CAPITAL</u>		<u>Decrease in Working Capital</u>
	<u>Dec. 31/61.</u>	<u>Aug. 31/62</u>	
Current Assets	\$ 13,707.15	2,488.68	11,218.47
Current liabilities	11,204.46	10,459.53	744.93
	\$ 2,502.69	(7,970.85)	\$ 10,473.54

SOURCE AND APPLICATION OF FUNDS

Source

Proceeds from sale of capital stock	\$ 15,000.00	
Sundry revenue	300.00	
Reduction of prepaid expenses	63.10	\$ 15,363.10

Application

Administrative and corporate expenses	\$ 10,173.14	
Exploration expenditures	13,112.06	
Shut-down expense	2,051.44	
Prospecting licences in Ireland	500.00	25,836.64

Net decrease in working capital \$ 10,473.54

LYNDHURST MINING COMPANY LIMITED

(NO PERSONAL LIABILITY)

SUITE 324, 12 RICHMOND ST. E.
TELEPHONE EMPIRE 6-4831

TORONTO 1, ONT

September 13th. 1962

Toronto Stock Exchange,
234 Bay Street,
Toronto 1, Ontario

Dear Sirs:

We hereby certify that there has been
no material change in the financial position of this
Company since August 31st. 1962, the date of the
enclosed financial statements.

Yours very truly,

LYNDHURST MINING COMPANY LIMITED,

per

[Signature]
.....
[Signature]
.....

ENGINEER'S REPORT

H. S. WILSON
CONSULTING GEOLOGIST
65 REYNOLD STREET NORTH
OAKVILLE, ONTARIO
VICTOR 5-0434

September 13, 1962.

Mr. F.H. Jowsey, President,
Lyndhurst Mining Company Limited,
Room 324 - 12 Richmond Street East,
Toronto 1, Ontario.

Dear Sir:

In compliance with your request, I have made an office examination of available data pertaining to the ground held by your Company under recently granted prospecting licenses in Counties Tipperary and Waterford, Ireland, and the following is my report thereon.

Description of property

The property held under prospecting licenses consist of three adjoining area which are listed from south to north as follows:

Area 149 Ballymakee, etc.	In Cos. Waterford and Tipperary, approx. 12 square miles
Area 150 Kilmanahan, etc.	In Cos. Waterford and Tipperary, approx. 10 square miles
Area 151 Marlfield, etc.	In Co. Tipperary, approx. 9 square miles.

The outside boundaries of the various areas are somewhat irregular due to the necessity to conform to townland boundaries, roads, or other identifiable features. However, the three areas form a block of land with a total area of about 31 square miles, the average width (in an east - west direction) being slightly more than 3 miles and length (in a north - south direction) of about nine miles.

Location

The property is located in Southern Ireland straddling the boundary between the Counties of Tipperary and Waterford, some two miles west of the Town of Clonmel. It is about forty miles northeast of the City of Cork, and eighteen miles from tidewater at the port of Dungarvan.

The Suir River, which is a sizeable stream, flows through the property which is also traversed by a railroad and by numerous secondary roads. Almost the entire surface is classified as farmland with several small patches of woodland in the eastern and northern parts.

Geology

The geology of the area in which your property is located is shown on Sheet 166 of the one mile to the inch maps published by the Geological Survey of Ireland. The bedrock consists of the old Red Sandstone of Devonian Age, which is overlain by a series of limestones of Carboniferous Age, the upper and lower members of which contain some shale. Nearly the full thickness of Carboniferous rocks, amounting to several thousand feet, is represented in the area, but the greater part of your property is underlain by the d2 "Lower Limestone" member of the series which here is separated from the Old Red Sandstone by the d1 limestone and shale which is relatively thin. The Old Red Sandstone lies along the southern edge of your property and two tongues of it extend eastward into the south and central portion of the property.

Rock and outcrops would appear to be small and scattered over the greater part of the property, although in some restricted areas they are fairly numerous.

The bedded rocks in a general way, strike in an east-west direction and they appear to dip mostly at about 20° to the north in the southern part of the property, but in the northern part dips are much steeper, ranging from 50° to nearly 80°, both to the north and to the south.

Your property is traversed along its length by a fault which has a slightly curved strike, concave to the east, of about N 20° W, but whose dip is unknown. This fault displaces various members of the sedimentary series for horizontal distances of up to one half mile. Movement along it would appear to be west side up, relative to the eastern side.

Economic Geology

No mineral occurrences have been found on your property, although some copper is said to occur in the Old Red Sandstone slightly more than a mile east of its southeast corner.

FINANCIAL STATEMENTS

LYNDHURST MINING COMPANY LIMITED

(No Personal Liability)

BALANCE SHEET

as at August 31st. 1962

A S S E T S

Current Assets

Cash \$ 2,488.68

Shares in other Mining Companies at cost.

Listed shares (quoted market value \$ 6,480.)	\$ 10,592.76	
Other shares	<u>4,750.00</u>	15,342.76

Mining Properties and Expenditures thereon:

(Mining Operations were suspended in 1957)

Mining properties - Townships of Destor and Poularies, Quebec, acquired in consideration for 1,086,541 shares of the company's capital stock issued at \$ 1.00 per share and for \$ 1,729.15 cash -

1,088,270.15

Buildings, transmission line and Equipment at cost less accumulated depreciation of \$ 83,539.93

287,900.10

Preproduction expenditures, less amortization

978,472.96 2,354,643.21

Mining Claims and Prospecting Licenses

15 % interest in claims in Isle Dieu

and Daniel Townships, Quebec, at cost \$ 3,500.00

Prospecting Licenses in Ireland-initial payment 500.00

20 % interest in claims, Montviel Twp., Quebec 1.00

11 1/9 % interest in claims Subercase Twp. Quebec 1.00

4,002.00

Exploration and Administrative Expenditures Deferred

75,392.15

\$ 2,451,868.80

L I A B I L I T I E S

Current Liabilities

Accounts Payable and accrued Liabilities \$ 6,459.53

Loan payable to an associated Company 4,000.00 \$ 10,459.53

Capital Stock and Deficit.

Capital Stock

Authorized - 7,500,000 shares at par value \$ 1.00

Issued:

1,150,000 shares for property \$ 1,150,000.00

30,000 shares for interest

in mining claims \$ 30,000.00

Deduct - discount 28,500.00 1,500.00

4,675,000 shares for cash 4,675,000.00

Deduct discount and less premium 2,259,500.00 2,415,500.00

5,855,000 shares 3,567,000.00

Deduct deficit

1,125,590.73 2,441,409.27

Approved on behalf of the Board
Lyndhurst Mining Company Limited

\$ 2,451,868.80

September 12th. 1962.

LYNDHURST MINING COMPANY LIMITED

Statement of Deficit

For the eight months ended August 31st. 1962

Balance January 1, 1962		\$ 1,087,015.64
Add:		
Shut-down expense	\$ 2,051.44	
Cost of claims - Guercheville Twp., Quebec	500.00	
Cost of interest in claims, Palmarolle Twp. Que.	625.00	
Exploration expenditures	<u>35,398.65</u>	<u>38,575.09</u>
Balance August 31, 1962		<u>\$ 1,125,590.73</u>

STATEMENT OF EXPLORATION AND ADMINISTRATIVE
EXPENDITURES DEFERRED, for the eight months
period ended August 31st. 1962.

Exploration Expenditures.

Destor & Poularies Townships, Quebec		\$ 5,824.35
General Exploration Expenditures -		
General property exploration	\$ 5,287.71	
Management fees	<u>2,000.00</u>	<u>7,287.71</u>
		<u>13,112.06</u>

Administrative & Corporate Expenses

Management fees & expense	5,627.81	
Secretarial services & office salaries	2,730.80	
Transfer Agents fees & disbursements	495.08	
Telephone & telegraph	176.85	
Rent	120.00	
Audit fees	400.00	
Miscellaneous expenses	<u>622.60</u>	<u>10,173.14</u>

23,285.20

Deduct - sundry revenue 300.00

Expenditures (net) to August 31 \$ 22,985.20

Balance deferred at January 1, 1962 87,805.60

\$ 110,790.80

Deduct amount written off to deficit

General exploration expenditures	7,287.71	
Guercheville Township exploration	<u>28,110.94</u>	<u>35,398.65</u>

Balance deferred at August 31, 1962 \$ 75,392.15

INVESTMENTS

August 31st. 1962

	<u>Cost</u>	<u>Market Value</u>
18,000 shs. R. J. Jowsey Mining Co. Ltd.	\$ 10,592.76	\$ 6,480.00
24,762 shs. Sirmac Mines Ltd. (16,285 esc.)	1,500.00	--
12,500 shs. Bargold Mines Ltd.	1,250.00	--
5,000 shs. Feromac Mines Ltd.	250.00	--
1,500 shs. Eastate Projects Ltd.	1,500.00	--
5,481 shs. Alaska-Canadian Mining and Exploration Co. Ltd. (4,775 Esc.)	<u>250.00</u>	<u>--</u>
	<u>\$ 15,342.76</u>	<u>\$ 6,480.00</u>

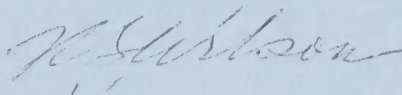
Conclusions and Recommendations

Elsewhere in Ireland base metal mineralization, chiefly of lead and zinc, occurs in the d2 limestone member of the Carboniferous series in the near vicinity of faults, and for this reason geological conditions on your property are considered to be sufficiently promising to warrant the hope that similar mineralization may occur in this area, particularly in the immediate vicinity of the above-mentioned fault.

It is recommended, therefore, that the property be prospected, initially by a combined geological and geochemical survey, samples being taken on lines laid out at right angles to the strike of the rocks. Over most of the property the lines can be widely-spaced, but the vicinity of the fault should be done in greater detail. Any geochemical anomalies found should be checked by other types of geophysical surveys.

The cost of the above-mentioned preliminary surveys is estimated at around \$10,000.

Respectfully submitted,



H. S. Wilson, P. Eng.

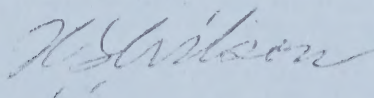
HSW:m

CERTIFICATE

I, HAROLD S. WILSON, of 65 Reynolds Street North, Oakville, in the Province of Ontario, hereby certify:

1. THAT I am a geologist and mining engineer and reside at 65 Reynolds Street North, Oakville, Ontario.
2. THAT I am a graduate of McGill University, B.Sc 1924, M.Sc. 1925, two years further post-graduate work at University of Wisconsin, and have been practicing my profession as a geologist and mining engineer for some thirty-seven years.
3. THAT I have no direct or indirect interest whatsoever in the Mining properties covered thereby and referred to in the accompanying report, nor am I interested in the securities of Lyndhurst Mining Company Limited.
4. THAT the accompanying report is based chiefly on study of Government Geological Maps.

DATED at Oakville, Ontario this 13th day of September, 1962.



H. S. Wilson, P. Eng.

15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<table><tr><th>Name:</th><th>Address:</th><th>Number of Shares:</th></tr><tr><td>Craddock Securities Ltd.</td><td>185 Bay St., Toronto, Ont.</td><td>489,685</td></tr><tr><td>Gee & Co.,</td><td>25 King St. West, Toronto, Ont.</td><td>194,500</td></tr><tr><td>E.T. Lynch & Co.,</td><td>55 Yonge Street, Toronto, Ontario.</td><td>443,231</td></tr><tr><td>South Dufault Mines Ltd.,</td><td>12 Richmond St. East, Room 427 Toronto, Ontario.</td><td>131,948 (41,892 escrowed)</td></tr><tr><td>Robert J. Jowsey</td><td>230 Glencairn Ave., Toronto, Ontario.</td><td>289,630 (98,285 escrowed)</td></tr></table> <p>The Company has no knowledge as to beneficial ownership of the shares registered in Broker's names.</p>	Name:	Address:	Number of Shares:	Craddock Securities Ltd.	185 Bay St., Toronto, Ont.	489,685	Gee & Co.,	25 King St. West, Toronto, Ont.	194,500	E.T. Lynch & Co.,	55 Yonge Street, Toronto, Ontario.	443,231	South Dufault Mines Ltd.,	12 Richmond St. East, Room 427 Toronto, Ontario.	131,948 (41,892 escrowed)	Robert J. Jowsey	230 Glencairn Ave., Toronto, Ontario.	289,630 (98,285 escrowed)						
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Robert J. Jowsey	230 Glencairn Ave., Toronto, Ontario.	289,630 (98,285 escrowed)																							
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	In the event of proxy solicitation, it might be said that management, together with R.J. Jowsey (personally and through his holdings in other companies) would be in a position to elect or cause to be elected a majority of the directors of the Company.																								
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><tr><th></th><th>Cost:</th><th>Market Value:</th></tr><tr><td>18,000 shs. R. J. Jowsey Mining Co. Ltd.</td><td>\$10,592.76</td><td>\$5,940.00</td></tr><tr><td>24,762 shs. Sirmac Mines Ltd. (16,285 esc)</td><td>1,500.00</td><td>-</td></tr><tr><td>12,500 shs. Bargold Mines Ltd.</td><td>1,250.00</td><td>-</td></tr><tr><td>5,000 Feromac Mines Ltd.</td><td>250.00</td><td>-</td></tr><tr><td>1,500 Eastate Projects Ltd.</td><td>1,500.00</td><td>-</td></tr><tr><td>5,481 Alaska-Canadian Mining and Exploration Co. Ltd. (4,775 esc)</td><td>250.00</td><td>-</td></tr><tr><td></td><td><u>\$15,342.76</u></td><td><u>\$5,940.00</u></td></tr></table>		Cost:	Market Value:	18,000 shs. R. J. Jowsey Mining Co. Ltd.	\$10,592.76	\$5,940.00	24,762 shs. Sirmac Mines Ltd. (16,285 esc)	1,500.00	-	12,500 shs. Bargold Mines Ltd.	1,250.00	-	5,000 Feromac Mines Ltd.	250.00	-	1,500 Eastate Projects Ltd.	1,500.00	-	5,481 Alaska-Canadian Mining and Exploration Co. Ltd. (4,775 esc)	250.00	-		<u>\$15,342.76</u>	<u>\$5,940.00</u>
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18. Brief statement of any lawsuits pending or in process against company or its properties.	None																								
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None																								
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts. Treasury shares taken down and paid for pursuant to the Underwriting and Option Agreement referred to in paragraph numbered 6 hereof will be in the course of primary distribution to the public.																								

CERTIFICATE OF THE COMPANY

DATED September 12th, 1962

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"R. J. Jowsey"

LYNDHURST MINING COMPANY LIMITED
By: [Signature] CORPORATE SEAL
President

"W. R. Salter"

[Signature]
Director

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

"G. W. Gooderham"

"D. J. Coulter"

DOBIECO LIMITED
By: [Signature]
[Signature]